

B 7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

District of Nevada

In re: Executive Plastering, Inc.,
DebtorCase No. 09-33776-bam
(if known)**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of businessNone
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

See Exhibit 1 attached hereto.

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None



a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTSAMOUNT
PAIDAMOUNT
STILL OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT
STILL
OWING

See Exhibit 2 attached hereto.

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|--------------------|----------------|-----------------------|
|--|--------------------|----------------|-----------------------|

See Exhibit 3 attached hereto.

4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|------------------------------------|----------------------|---------------------------------|--------------------------|
|------------------------------------|----------------------|---------------------------------|--------------------------|

See Exhibit 4 attached hereto.

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

5. Repossessions, foreclosures and returns

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|---|
|---|--|---|

6. Assignments and receivershipsNone
☐

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF ASSIGNEEDATE OF
ASSIGNMENTTERMS OF
ASSIGNMENT
OR SETTLEMENT

See Exhibit 1 attached hereto.

None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIANNAME AND LOCATION
OF COURT
CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION
AND VALUE
Of PROPERTY**7. Gifts**None
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF PERSON
OR ORGANIZATIONRELATIONSHIP
TO DEBTOR,
IF ANYDATE
OF GIFTDESCRIPTION
AND VALUE
OF GIFT**8. Losses**None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION
AND VALUE OF
PROPERTYDESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARSDATE
OF LOSS

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|---|--|
| Ellsworth, Moody & Bennion, 7881 W. Charleston Blvd. #210, Las Vegas, NV | 10/1/2009 | \$10,000 |

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

None



b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|------------------------------------|--|--|
|------------------------------------|--|--|

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------------|---|
|--|---|-------------------------------|---|

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|--|--------------------------------------|----------------------|
| Excalibur Leasing 220 Commerce Park Court | Scaffolding resale value \$350,000 | Various job sites |

15. Prior address of debtor

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------------------------------|----------------------|---------------------|
| 3656 N. Rancho, Las Vegas, NV | Executive Plastering | 06/01/05 - 08/01/09 |
| 3630 N. Rancho, Las Vegas, NV | Executive Plastering | 06/01/05 - 08/01/09 |
| 3616 N. Rancho, Las Vegas, NV | Executive Plastering | 06/01/05 - 08/01/09 |
| 6969 Speedway #AA105, Las Vegas | Executive Plastering | 06/01/04 - 12/21/09 |

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|--------------------------|--|-------------------|----------------------|
|--------------------------|--|-------------------|----------------------|

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|--------------------------|--|-------------------|----------------------|
|--------------------------|--|-------------------|----------------------|

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|--|---------------|--------------------------|
|--|---------------|--------------------------|

18. Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|---------|--------------------|-------------------------------|
|------|--|---------|--------------------|-------------------------------|

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

See Exhibit 5 attached hereto.

None



b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Mary Heinz, CPA

10892 Royal Highlands St
Las Vegas, NV 89141

01/01/2007 - 12/21/2009

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

See Exhibit 5 attached hereto.

None
☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

SMS Financial, LLC, 2645 North 7th Ave.,
Phoenix, AZ

03/01/2009

20. InventoriesNone
☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other
basis)

None
☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and ShareholdersNone
☐

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

See Exhibit 6 attached hereto.

22 . Former partners, officers, directors and shareholdersNone
☐

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None
☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|---|-----------|---------------------|
| Bruce Birt, 220 Commerce Park Court, North Las Vegas NV 89032 | Treasurer | 11/13/2009 |

23 . Withdrawals from a partnership or distributions by a corporationNone
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

See Exhibit 3 attached hereto.

24. Tax Consolidation Group.None
☒

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER-IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER-IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

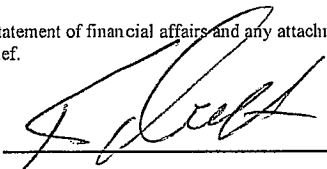
[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

| | | | |
|------|-------|------------------------------------|-------|
| Date | _____ | Signature of Debtor | _____ |
| Date | _____ | Signature of Joint Debtor (if any) | _____ |

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| | | | |
|------|----------------|----------------------|---|
| Date | <u>1/22/10</u> | Signature |  |
| | | Print Name and Title | Kenneth D. Holt, Director/Secretary |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

9 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 1 TO STATEMENT OF FINANCIAL AFFAIRS**

1. State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| YEAR | GROSS INCOME | SOURCE |
|-------------|---------------------|---|
| 2009 | \$ 37,638,564 | Income from business operations. Note: This figure is for business operations through 9/30/2009. More current figures are not available at this time. |
| 2008 | \$ 30,036,916 | Income from business operations. |
| 2007 | \$ 9,569,761 | Income from business operations. |

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In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 2 TO STATEMENT OF FINANCIAL AFFAIRS**

3. Payments to creditors

b. Payments or transfers to creditors within 90 days immediately preceding bankruptcy filing in excess of \$5,475 aggregate per creditor.

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFER | AMOUNT STILL OWING |
|--|------------------------------|----------------------------------|--------------------|
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 11/20/2009 | \$ 351,812.23 | \$ 11,589.00 |
| Inline 9380 San Fernando Rd. Sun Valley, CA 91352 | 11/20/2009 | \$ 42,711.26 | \$ 0 |
| Insulfoam, LLC 6004 N. Westgate Blvd. Ste 120 Tacoma, WA 98406 | 11/20/2009 | \$ 42,711.26 | \$ 0 |
| Inline 9380 San Fernando Rd. Sun Valley, CA 91352 | 12/07/2009 | \$ 51,697.74 | \$ 0 |
| Insulfoam, LLC 6004 N. Westgate Blvd. Ste 120 Tacoma, WA 98406 | 12/07/2009 | \$ 40,867.30 | \$ 0 |
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 12/09/2009 | \$ 118,022.73 | \$ 11,589.00 |
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 12/10/2009 | \$ 143,620.39 | \$ 11,589.00 |
| Insulfoam, LLC 6004 N. Westgate Blvd. Ste 120 Tacoma, WA 98406 | 12/10/2009 | \$ 31,489.00 | \$ 0 |
| SMS Financial, LLC 2645 North 7th Avenue Phoenix, AZ 85007 | 12/14/2009 | \$ 54,920.36 | \$ 4,000,000.00 |
| Masterwall PO Box 397 Fordson, GA 31808 | 12/15/2009 | \$ 16,231.43 | \$ 0 |

In re: Executive Plastering, Inc.**Case No. 09-33776-bam**

| | | | |
|--|------------|---------------|--------------|
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 12/16/2009 | \$ 8,377.61 | \$ 11,589.00 |
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 12/17/2009 | \$ 116,370.45 | \$ 11,589.00 |
| Accoustical Material Service 4711 Mitchell St. North Las Vegas, NV 89081 | 12/18/2009 | \$ 66,726.21 | \$ 11,589.00 |

[THIS SPACE INTENTIONALLY LEFT BLANK.]

In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 3 TO STATEMENT OF FINANCIAL AFFAIRS**

3. Payments to creditors

c. Payments or transfers to creditors who are insiders within 1 year immediately preceding bankruptcy filing.

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFER | AMOUNT STILL OWING |
|---|---|--|-----------------------|
| Garnett K. Hall PO Box 570245 Las Vegas, NV 89157 Shareholder and officer | Weekly from 12/26/2008 – 12/21/2009 | \$ 328,000.00 Payroll | \$ 0 |
| Kenneth D. Holt 3172 N. Rainbow #256 Las Vegas, NV 89108 Shareholder and officer | Weekly from 12/26/2008 – 12/21/2009 | \$ 262,305.00 Payroll | \$ 0 |
| Garnett K. Hall PO Box 570245 Las Vegas, NV 89157 Shareholder and officer | 3/31/2009 | \$ 50,000.00 Loan repayment | \$ 0 |
| Jen Jen Hall PO Box 570245 Las Vegas, NV 89157 Daughter of President | 3/31/09 | \$ 9,000.00 Loan repayment | \$ 0 |

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In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 4 TO STATEMENT OF FINANCIAL AFFAIRS**

4. Suits and administrative proceedings

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|-----------------------------|--|------------------------------|
| Jackson v. Destination at Tierra De Las Palmas; 04-A494638 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Mantes v. NVB Destination, LLC; A506374 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Kassly Family Revocable Trust v. Distinctive General Contracting; A507598 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Chateau Nouveau Condominium Owner v. Pacific Properties and Development; A532047 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Chateau Versailles Condominium Owner v. Chateau Alexander, LLC; A536343 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Getnet Alebel v. Dow Industries; A536352 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Voluntarily dismissed |
| Gemstone LVS v. Amec Infrastructure; A544564 | Breach of contract | Eighth Judicial District Court, Clark County, Nevada | Active |
| Einsiedel v. PN II; A546409 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Dismissed without prejudice |
| Johnson v. PN II; A561936 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Plise Development v. King Airlines; A564913 | Lien foreclosure | Eighth Judicial District Court, Clark County, Nevada | Active |

In re: Executive Plastering, Inc.**Case No. 09-33776-bam**

| | | | |
|--|---------------------|--|-----------------------|
| Ollenburger v. Greystone Nevada; A565887 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Hanson Structural Precast v. Western US Contractors; A568129 | Lien foreclosure | Eighth Judicial District Court, Clark County, Nevada | Active |
| Ziemianin v. Horizon Investments; A569712 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Centex Homes v. Executive Plastering; A572972 | Negligence | Eighth Judicial District Court, Clark County, Nevada | Active |
| Executive Plastering v. Camco Pacific Construction; A580889 (consolidated with 14 other cases) | Breach of contract | Eighth Judicial District Court, Clark County, Nevada | Active |
| Larocca v. William Lyon Homes; A581752 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Uintah Investments v. APCO Construction; A583289 (consolidated with A580889 above) | Lien foreclosure | Eighth Judicial District Court, Clark County, Nevada | Active |
| Noorda Sheet Metal v. M G Fauci Construction Co.; A583295 | Lien foreclosure | Eighth Judicial District Court, Clark County, Nevada | Voluntarily dismissed |
| Burth v. Del Webb Communities; A584403 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Trigger v. Del Webb Communities; A584112 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Gordon v. The Developers of Nevada; A590870 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Saun v. Terravita Home Construction; A591380 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Bank of America Home Loans v. Tower Builders; A597641 | Breach of contract | Eighth Judicial District Court, Clark County, Nevada | Active |

In re: Executive Plastering, Inc.**Case No. 09-33776-bam**

| | | | |
|--|------------------------|--|--------|
| Walldesign v. SBA Development; A602214 | Lien foreclosure | Eighth Judicial District Court, Clark County, Nevada | Active |
| Children's 1971 Trust v. Tower Builders; A602391 | Breach of contract | Eighth Judicial District Court, Clark County, Nevada | Active |
| Del Webb Communities v. Adams Brothers Interiors; A604438 | Construction defect | Eighth Judicial District Court, Clark County, Nevada | Active |
| Platte River Insurance v. Valley Placers; A605284 | Other civil | Eighth Judicial District Court, Clark County, Nevada | Active |
| Key Equipment Finance v. Cobra Plastering; CV2009-035854 | Breach of contract | Superior Court of Arizona, Maricopa County | Active |

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In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 5 TO STATEMENT OF FINANCIAL AFFAIRS**

19. Books, records, and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|--|--------------------------------|
| Bruce Birt 220 Commerce Park Ct. North Las Vegas, NV 89032 | 01/01/2000 - 11/13/2009 |
| Ana Munguia 3616 N. Rancho Las Vegas, NV 89130 | 01/01/2004 - 12/21/2009 |

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|--|--------------------------------|
| Bruce Birt 220 Commerce Park Ct. North Las Vegas, NV 89032 | 01/01/2000 - 11/13/2009 |
| Ana Munguia 3616 N. Rancho Las Vegas, NV 89130 | 01/01/2004 - 12/21/2009 |

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In re: Executive Plastering, Inc.**Case No. 09-33776-bam****EXHIBIT 6 TO STATEMENT OF FINANCIAL AFFAIRS**

21. Current Partners, Officers, Directors and Shareholders

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|---|------------------------|---|
| Garnett K. Hall PO Box 570245 Las Vegas, NV 89157 | President and Director | Trustee of ESOP |
| Kenneth D. Holt 3172 N. Rainbow #256 Las Vegas, NV 89108 | Secretary and Director | Trustee of ESOP |
| Executive Plastering Employee Stock Option Plan, Garnett K. Hall and Kenneth D. Holt, Trustees 220 Commerce Park Ct. North Las Vegas, NV 89032 | Shareholder | Owns 100% of stock in the debtor |

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